TRAMMELL CROW COMPANY







TRAMMELL CROW COMPANY

- Leading national development and investment company o Founded in 1948
 - o 2,600 buildings 540 million sf \$60 billion

DISTRICT PRESENCE

- Georgetown office established in 1976
- Notable District projects include:
 - o Shops at Dakota Crossing Retail (Fort Lincoln)
 - o Columbia Hospital for Women Condominium (West End)
 - o Market Square Mixed-Use (7TH & Pennsylvania)

HEALTHCARE & LIFESCIENCES PLATFORM

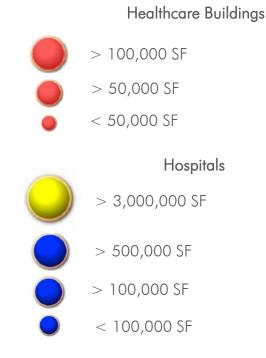
- Ranked #1 Healthcare Developer by Modern Healthcare
- \$4.3 billion completed or in-process

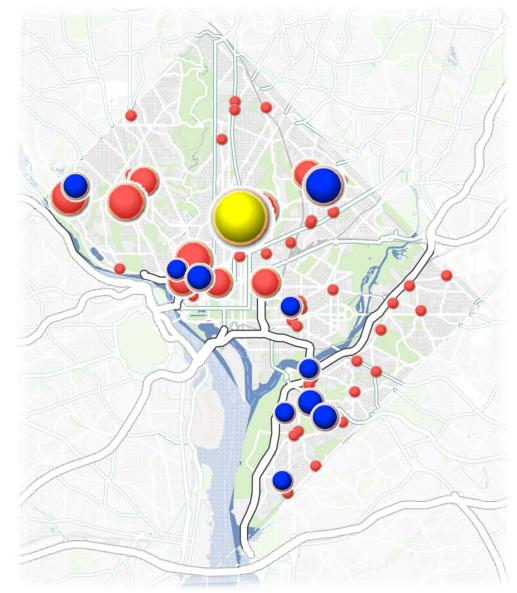


HEALTHCARE DEVELOPMENT – MARKET

PROXIMITY IS KEY

- A primary driver of healthcare development is proximity to hospitals
- Large concentrations of healthcare correspond to the locations of large, full-service hospitals







PRIME LOCATION

LOCATION, LOCATION, LOCATION

- McMillan is directly adjacent to the largest concentration of hospital facilities in the District
- McMillan is less than 1.5 miles from both Howard University Hospital and Providence Hospital





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MedStar National
Rehabilitation Network
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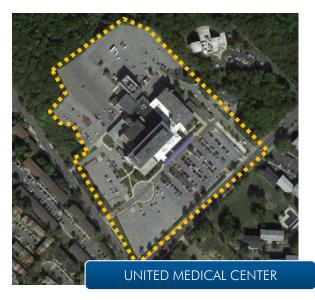


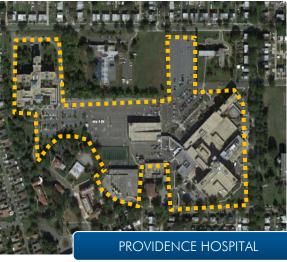






HEALTHCARE DEVELOPMENT





TRENDS IN HEALTHCARE DEVELOPMENT

- Old format: large-scale, healthcare development
 - o Large land parcels
 - o Sprawling complexes
 - o Above-grade parking (typical)
- Successful healthcare development today
 - o Vertical building elements
 - o Smaller footprints
 - o Underground parking (when feasible)
 - o Mixed-use campuses (amenity rich when possible)
- Competition for the attraction and retention of talent within this industry is fierce
 - o Vibrant work environment = competitive advantage



WHAT IS A MEDICAL DISTRICT?

- Area dedicated to providing healthcare services
- Focused on innovation in medical science, information technology, biotechnology, medical devices, among others
- Research on 17 medical districts
- Comparable medical districts include:
 - o Illinois Medical District (Chicago)
 - o Longwood Medical & Academic Area (Boston)
 - o Texas Medical Center (Houston)



from NIH



McMILLAN – THE FACILITIES

ADVANTAGES OF McMILLAN FACILITIES

- Minimized footprint greater height
- Open space & preservation programming
 o Healing Gardens + Cell No. 14
- Residential & retail components









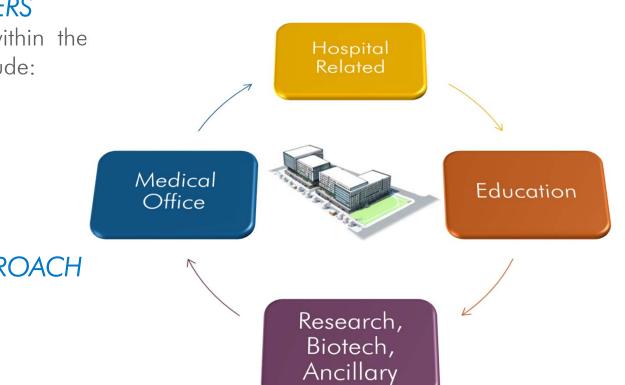
McMILLAN – THE PROGRAM

TYPES OF HEALTHCARE USERS

- A mix of uses and users within the healthcare sphere could include:
 - o Outpatient facilities
 - o Medical offices
 - o Educational uses
 - o Research/bio-tech/ancillary

KEYS TO THE CAMPUS APPROACH

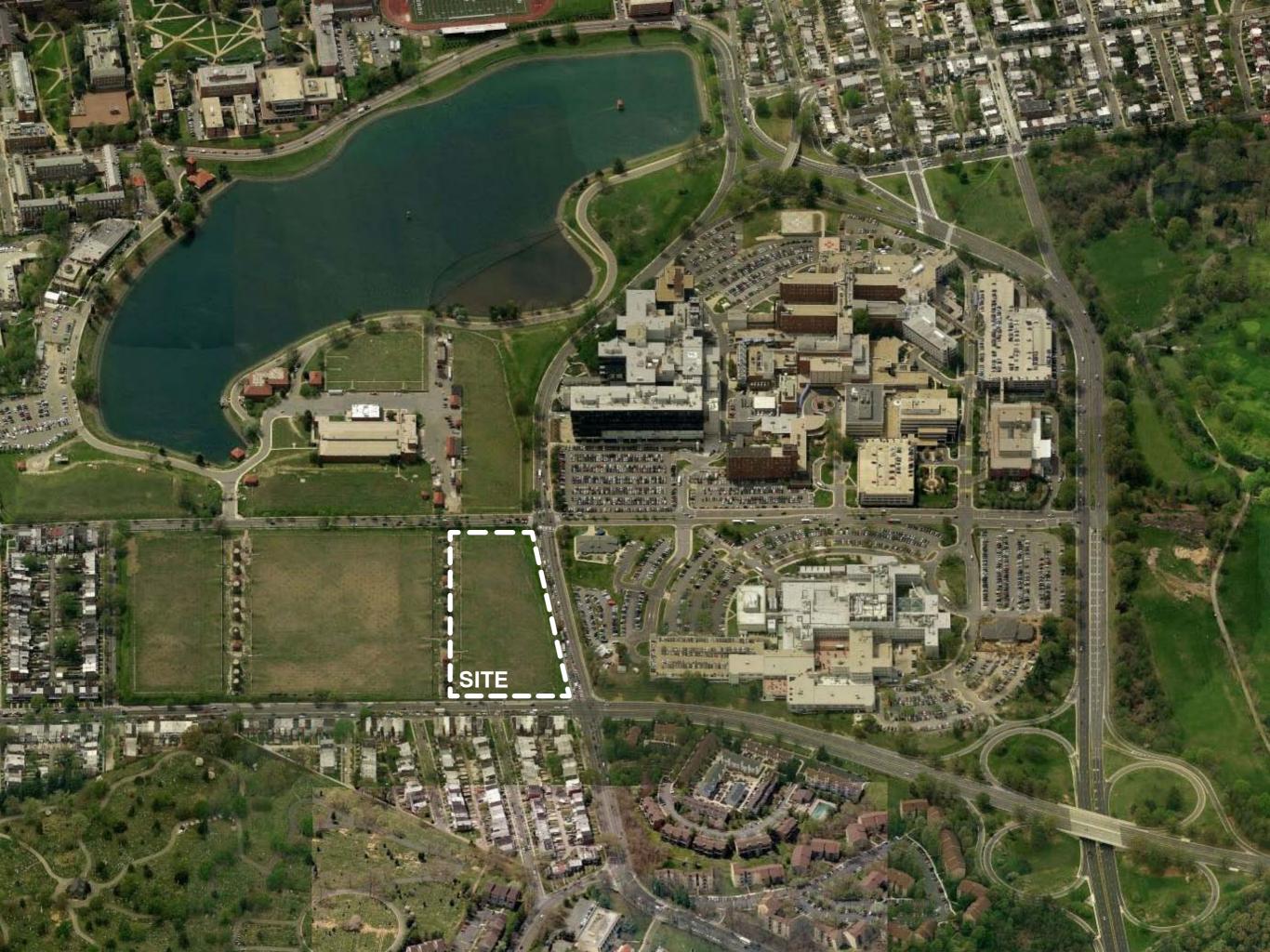
- Size
- Flexibility
- Adjacencies
 - o WHC, CNMC, NRH, and the VA
 - o Residential, retail, open space and preservation assets





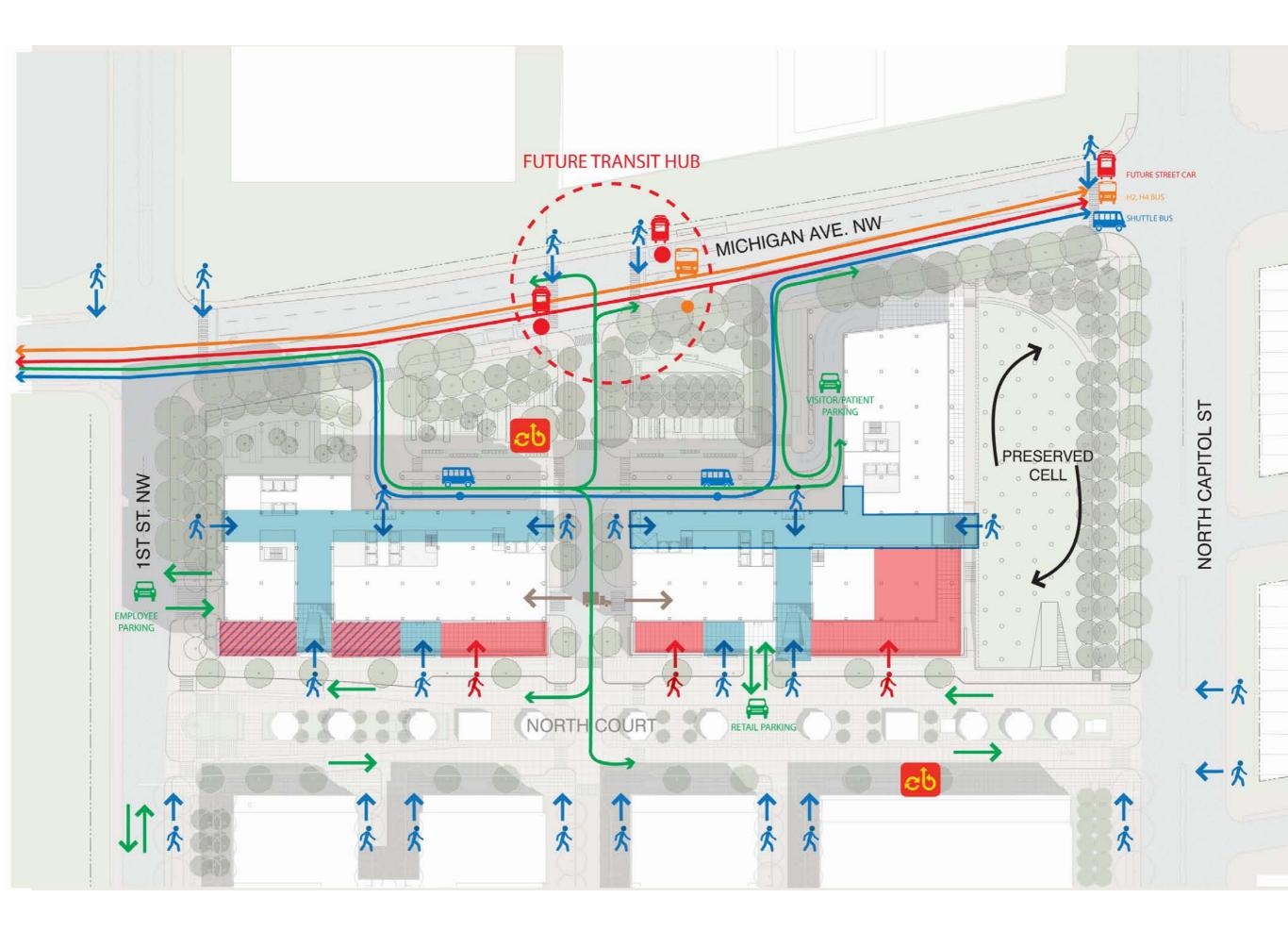


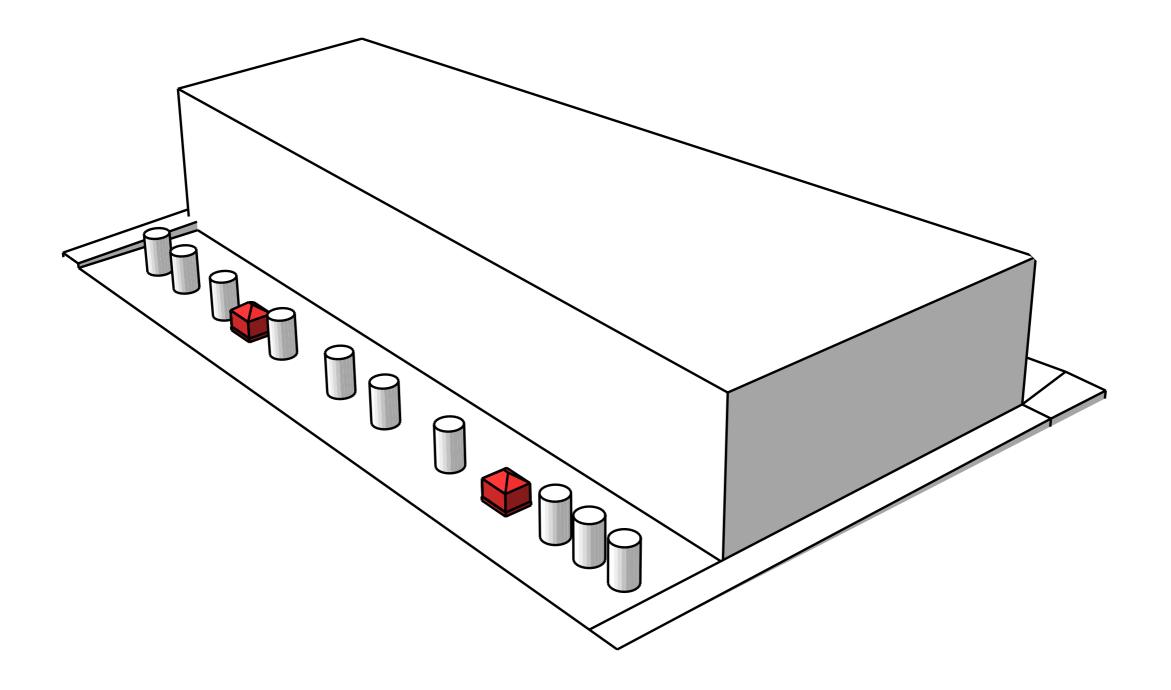


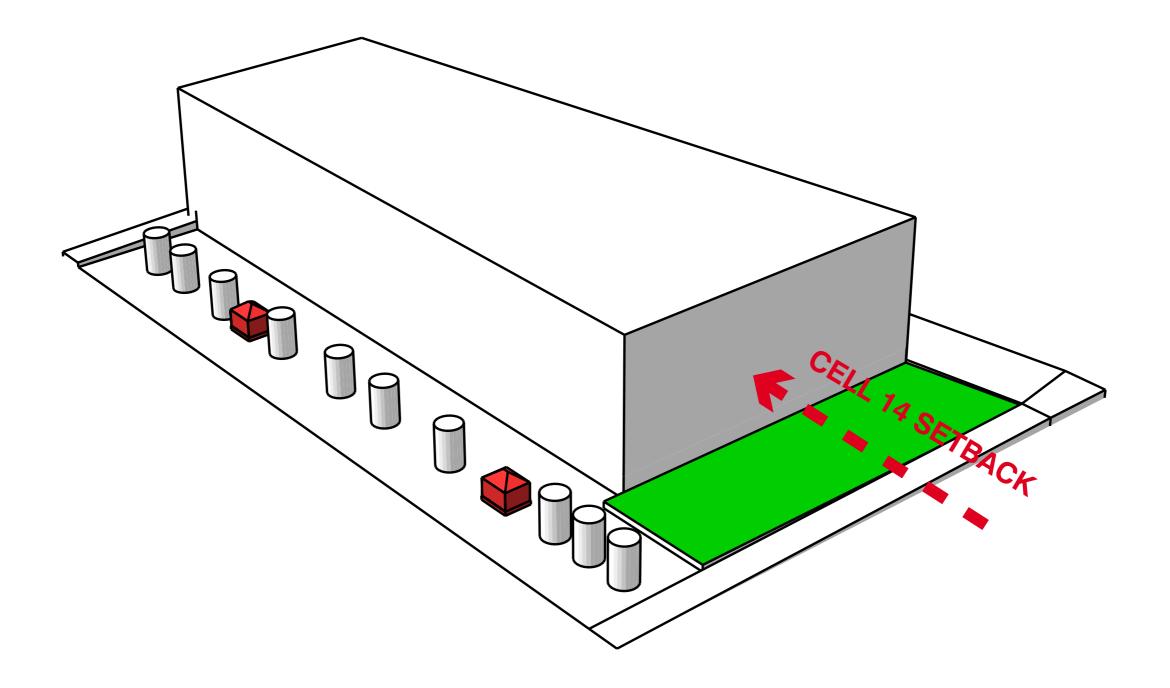


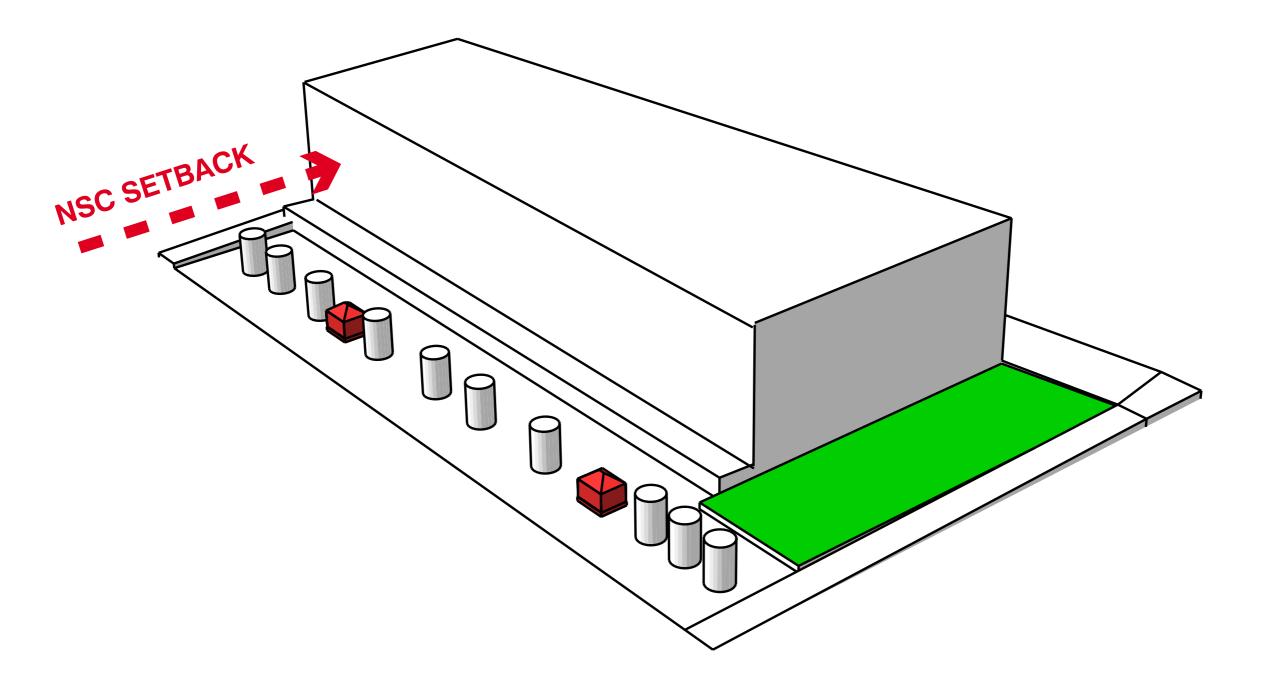


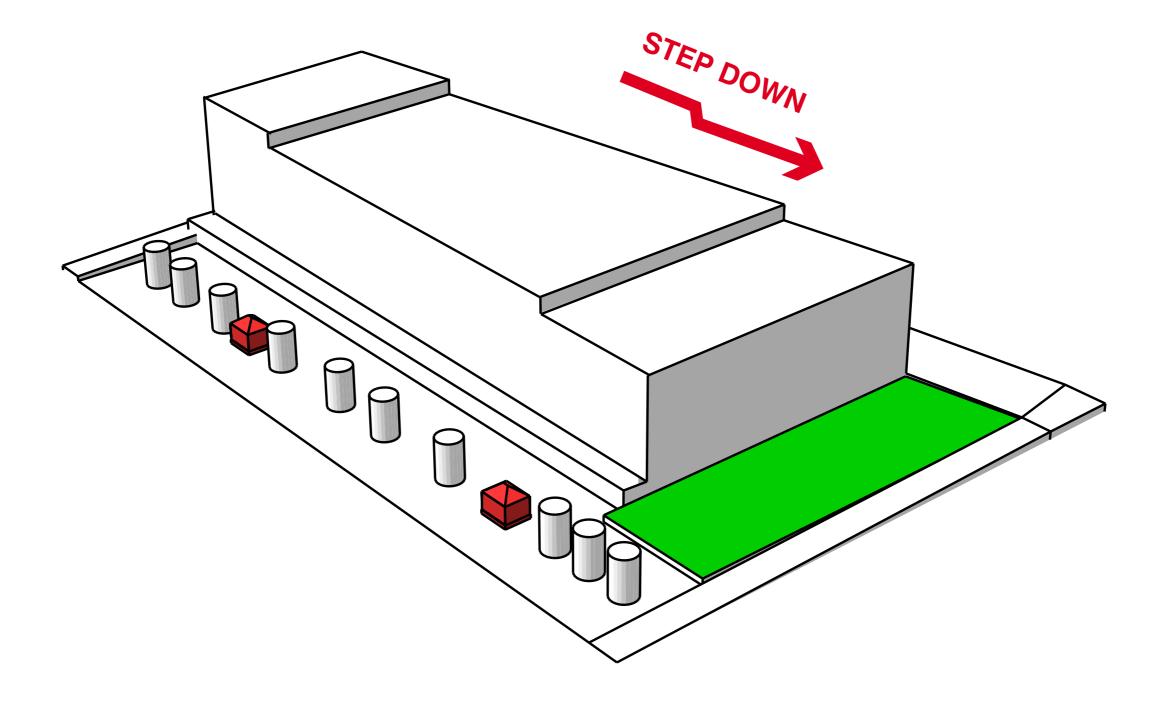


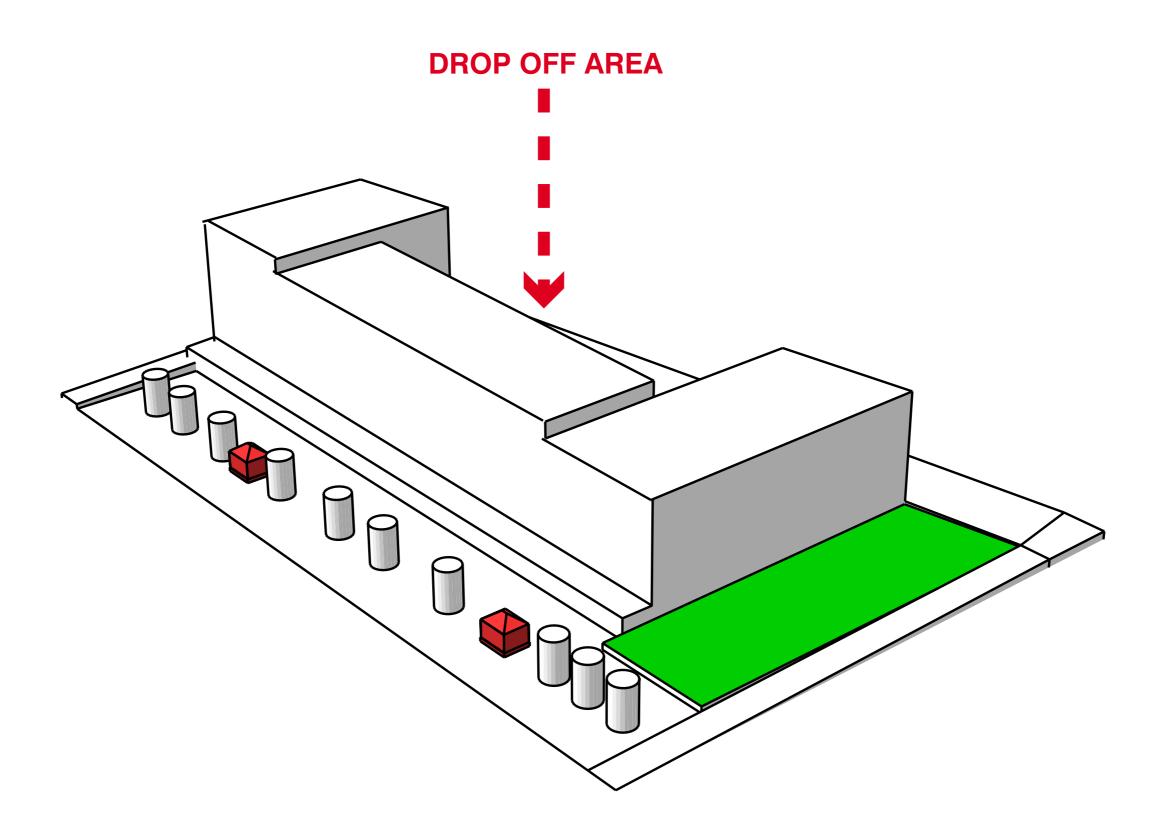


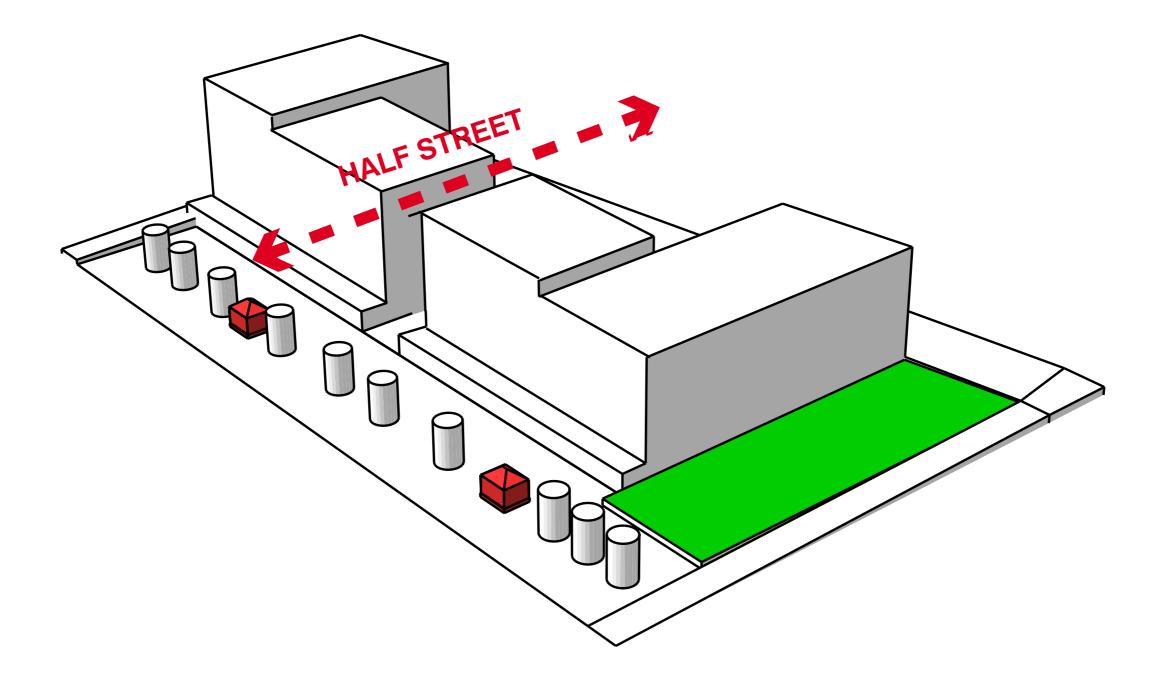




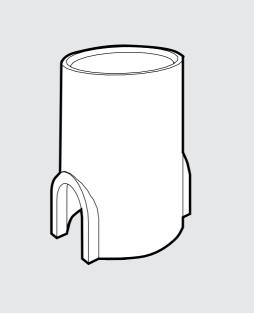




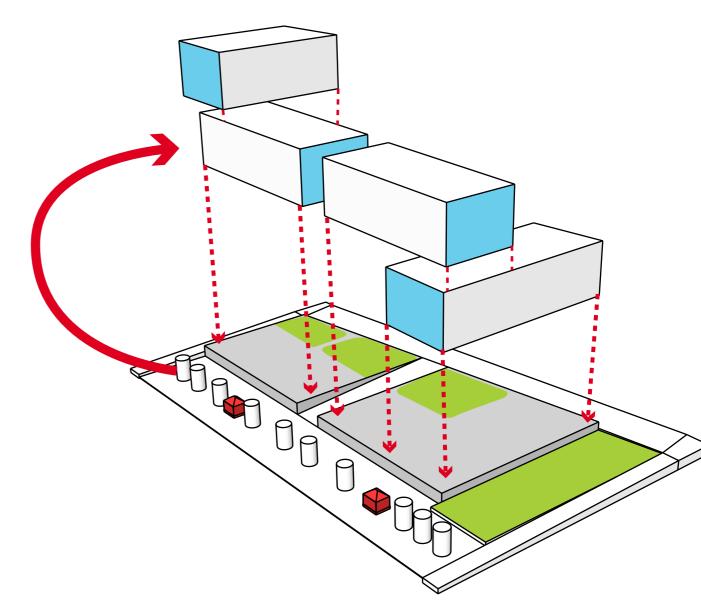




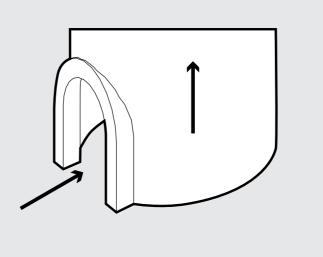




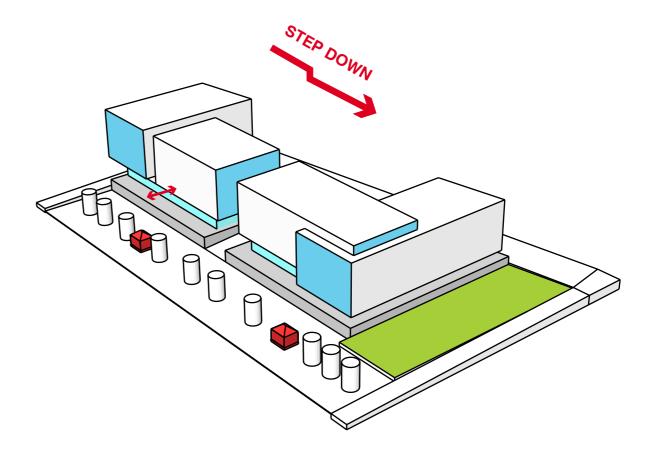
SIMPLE GEOMETRY



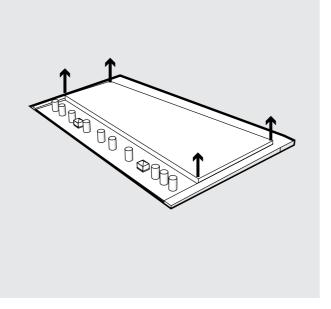




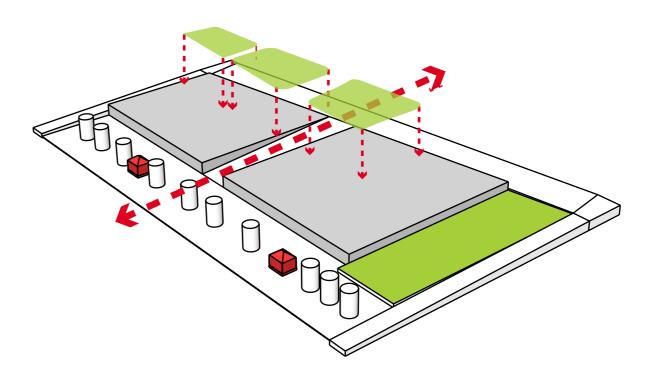
EMBEDDED FORMS

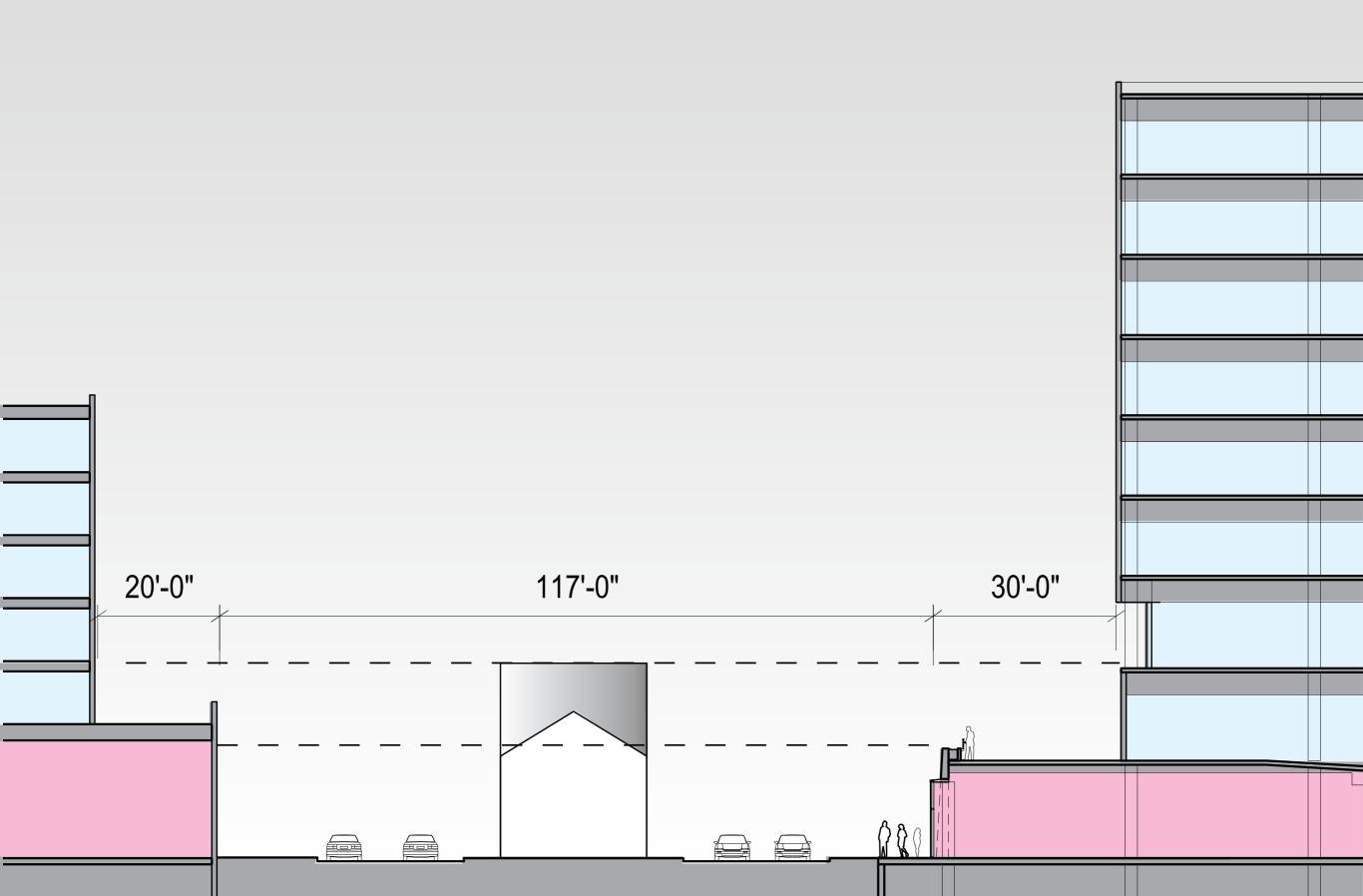






RAISED PLINTH











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MICHIGAN AVE LEVEL

